

THE “WINTERFELL” CASE - “THE CASE OF THE CENTURY”

- A landmark claim brought in the Court of Paris (France).
- The claimants seek damages in compensation for a fraudulent seizure of assets, which was unlawful and without any legal basis under applicable law and therefore void.
- The amount claimed is not less than \$69 billion, which is estimated to increase by \$3.5 billion annually until judgement due to the accrual of interest and ongoing losses.
- The case is fully funded – no requirement for any additional funding.
- The case lawyers are a leading French law firm FÉRAL (Feral-Schuhl Sainte-Marie Willemant AARPI); and Djidjirian Avocats.
- The case has been independently assessed by another leading French law firm, with the principal claims having greater than a 70% likelihood of success in their opinion.
- As regards jurisdiction, two leading French law professors have opined that the Paris Court has jurisdiction over the case, based on article 14 of the French Civil Code.
- The quantum of damages is evidenced by an expert report and is supported by the main defendant’s own statements.
- A strong case on jurisdiction and on the merits with high chances of success in Court.

GROSS PROCEEDS NFTs

- Gross proceeds NFTs (**GPNFTs**) allow rights to litigation gross proceeds to be sold in the form of blockchain-based NFTs.
- The Winterfell gross proceeds NFT (**GPWIN**) is the world’s first GPNFT.

THE GPWIN – 4 STRATEGIES

- **1. Short Term:** Purchasers who secure a seat in the discounted pre-sale will have the opportunity to sell GPNFTs in the marketplace to a counterparty on a peer-to-peer basis, realising as profit the difference between their discounted purchase price and the market price. In this scenario, the GPNFT can be viewed as a commodity and the profit realised is effectively independent from the underlying litigation.
- **2. Long Term:** Purchasers may choose to hold the GPNFT until the final adjudication of the litigation. In this scenario, the purchaser holds the GPNFTs to maturity in order to profit from a successful outcome to the case.
- **3. Mixed term:** Positive developments in the lifetime of the case and/or strong supply and demand dynamics should create opportunities to realise profits by selling GPNFTs at different points in time. GPNFT holders can seek to sell GPNFTs to a counterparty on a peer-to-peer basis at any time they choose and in any quantity.
- **4. Blended approach:** A mixture of Short Term and Long Term strategies. A purchaser may hold a portion of GPNFTs to await the outcome of the litigation while also taking advantage of shorter-term profit opportunities by selling GPNFTs to a counterparty on a peer-to-peer basis when pricing in the marketplace is attractive.

GPWIN – DISCOUNTED PRE-SALE OPPORTUNITY

- In total, **3,380,000 GPNFTs** will be sold at a minting price of **\$150 each**, representing a total of **\$507 million** and 20% of the gross proceeds rights in the claim.
- Interested parties who secure a seat in the pre-sale will have the opportunity to purchase GPNFTs at a discounted price. Discount levels will depend on purchase size, with increased discounts and priority in the pre-sale being made available for larger purchases.
- Purchasers who secure GPNFTs at a discounted price in the pre-sale will have the opportunity of a value crystallisation event within the first six months if they choose to sell GPNFTs on the DANHA Marketplace - thereby realising as profit the difference between their discounted purchase price and their sale price.
- Purchasers will also have the option to retain some or all of their purchased GPNFTs to sell at a later date or to hold until the conclusion of the claim (as described above).

Important notes on the pre-sale:

- A customary process prior to the minting of NFTs.
- Purchasers must be whitelisted to gain access to the pre-sale. There are limited seats for whitelisted purchasers in the pre-sale. Interested purchasers who sign an NDA and are whitelisted will then have a defined time period to complete due diligence and enter into a binding purchase agreement.
- Parties that are unable to complete their processes in line with the agreed time periods may be asked to vacate their seat at the pre-sale in favour of another purchaser.

<u>TIMELINE</u>	
•	Discounted pre-sale of GPWIN: <u>15 August 2022 – 30 September 2022</u>
•	Launch of the DANHA platform: <u>15 September 2022</u>
•	Launch of the GPWIN: <u>15 September 2022</u>
•	GPWIN Minting: <u>04 October 2022</u>

FURTHER INFORMATION

- The GPWIN will be the first GPNFT to be launched on the DANHA Platform and Marketplace. GPNFTs can be traded peer-to-peer on the DANHA platform.
- GPNFTs represent a direct and fully transparent right to a portion of the gross proceeds from the claim. Holders of GPNFTs are not required to make any contribution to funding the claim and have no exposure to adverse costs.
- 100% of the gross proceeds to which holders of GPNFTs are entitled will be distributed via a combination of escrow arrangements, smart contracts and other secure processes to ensure safe and timely payment to GPNFT owners.
- There are no management costs or other ongoing expenses associated with owning GPNFTs.
- Regular updates on the case will be released through the DANHA platform (as permitted by applicable law).



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